

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ นักลงทุนคาดหวังข้อมูลเงินเฟ้อจีนที่ปรับตัวลง บ่งชี้ความเสี่ยงที่เงินจะเผชิญกับภาวะเงินฝืด ซึ่งจะส่งผลกระทบต่อการบริโภคของจีนในวงกว้าง เข้าันทางการจีนเปิดเผยดัชนีราคาผู้บริโภค (CPI) ปรับตัวลง 0.3% YoY ในเดือนก.ค. ปรับตัวลงครั้งแรกในรอบ 2 ปี ในขณะที่ดัชนีราคาผู้ผลิต (PPI) ลดลง 4.4% YoY ในเดือนก.ค. ปรับตัวลงต่ำกว่าที่ตลาดคาดว่าจะลดลง 4.1% ส่งผลให้มีการคาดการณ์จากตลาดว่า ดัชนี CPI ของจีนอาจจะเพิ่มขึ้นเพียง 0.5% ในปีนี้ เนื่องจากราคาอาหารที่ปรับตัวลงในจีน เช่น ราคาเนื้อหมู และคาดว่าดัชนี PPI อาจปรับตัวลดลง 3.5% ในปีนี้ เรายังมองในไตรมาส 3-4 ปีนี้ ดัชนี PPI ของจีนน่าจะค่อย ๆ ฟื้นตัว จากต้นทุนพลังงานที่ฟื้นตัวขึ้น

ตลาดหุ้นไทยบายนี้ คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงซื้อกลุ่มแบงก์การเงิน และพลังงานเข้ามาหนุน โดยในส่วนของกลุ่มการเงินมีแรงซื้อทั้งกำไรเข้ามา หลัง MTC ประกาศผลประกอบการไตรมาส 2/66 พบว่ามีการขยายตัวของสินเชื่อดีกว่าคาด ถ้าการเมืองยืดเยื้อยาวนาน ความเชื่อมั่นผู้บริโภคแยลง จะดีต่อกลุ่มการเงิน มีการปล่อยกู้เพิ่มขึ้น แต่อย่างไรก็ตามเรามอง upside ของ SET ยังค่อนข้างจำกัด และอยู่ในช่วงรายงานผลประกอบการไตรมาส 2/66

การวิเคราะห์ทางเทคนิค

SET Index แนวโน้ม ฟื้นตัวหลังปรับตัวลงไปแรง สั้น ๆ ดีดกลับไม่ข้ามแนว ๆ 1,527 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว แนะนำซื้อ BBL, SCB



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแนว ๆ 945 จุด น่าจะอ่อนตัวกลับลงไปแนว ๆ 927 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 945-927 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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- Sell:** Share price may fall by more than 10% over the next 12 months
- Not Rated:** Stock is not within regular research coverage

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